

SEALED BID ENCLOSED



DO NOT OPEN UNTIL DUE DATE

THURSDAY, DECEMBER 20, 2019 @ 2:00 PM

**SUBMITTED PROPOSAL FOR THE
CONSTRUCTION OF**

**INFRASTRUCTURE AND DEVELOPMENT
SERVICES BID NO. 20-04
WHITE ROCK CREEK BASIN - OAKS NORTH
DRIVE DRAINAGE IMPROVEMENTS**

SUBMITTED TO:

**TOWN OF ADDISON
5350 BELTLINE ROAD
DALLAS, TEXAS 75254**

ATTN: PURCHASING DEPARTMENT

ADDENDUM ACKNOWLEDGEMENT

ADDENDUM NO. 1 11/22/2019

ADDENDUM NO. 2 12/5/2019

ADDENDUM NO. 3 12/6/2019

ADDENDUM NO. 4

ADDENDUM NO. 5

ORIGINAL

COPY

**ENCLOSED REQUIRED
BID BOND**

PREPARED BY:

**Joe Funk Construction, Inc.
11226 Indian Trail Dallas, Texas 75229
972-243-7141 (Main) 972-807-2782 (Fax)
www.joefunkconstruction.com**





TOWN OF ADDISON, TEXAS

MAYOR

Joe Chow

COUNCIL MEMBERS

Tom Braun

Lori Ward

Ivan Hughes

Guillermo Quintanilla

Marlin Willezen

Paul Walden

CITY MANAGER

Wesley S. Pierson

DIRECTOR OF PUBLIC WORKS AND ENGINEERING

Lisa A. Pyles



Joe Funk Construction, Inc.
11226 Indian Trail Dallas, Texas 75229
972-243-7141 (Main) 972-807-2782 (Fax)

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SECTION PF-1

PROPOSAL FORM



PROPOSAL FORM | BID SCHEDULE

PROPOSAL FORM

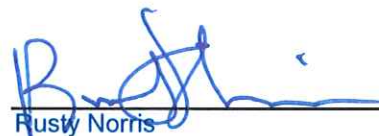
December 5, 2019

TO: The Honorable Mayor and Town Council
Town of Addison, Texas

Gentlemen:

The undersigned bidder, having examined the plans, specifications and contract documents, and the location of the proposed work, and being fully advised as to the extent and character of the work, proposes to furnish all equipment and to perform labor and work necessary for completion of the work described by and in accordance with the Plans, Specifications and Contract for the following prices, to wit:

Signed by:


Rusty Norris

ACKNOWLEDGMENT OF ADDENDA:

The Bidder acknowledges receipt of the following addenda:

Addendum No. 1 11/22/19

Addendum No. 2 12/5/19

Addendum No. 3 12/6/19

The following pages contain all bid items for:

BID SCHEDULE – WHITE ROCK CREEK BASIN OAKS NORTH DRIVE DRAINAGE IMPROVEMENTS.
BID NUMBER 20-04

TOWN OF ADDISON
 WHITE ROCK CREEK BASIN OAKS NORTH DRIVE DRAINAGE IMPROVEMENTS
 BID NO. 20-04
 UNIT PRICES

ITEM NO.	SPEC. NO.	DESCRIPTION	UNIT	ESTIMATED QUANTITY	UNIT PRICE	BID AMOUNT
BASE BID						
1	SP.4	Mobilization	LS	1	\$24,700.00	\$24,700.00
2	TxDOT ITEM 104	Remove & Dispose of Existing Pavement	SY	880	\$40.18	\$35,361.04
3	TxDOT ITEM 104	Remove & Dispose of Existing Sidewalk	SY	160	\$40.18	\$6,429.28
4	NCTCOG ITEM 303	8-inch Reinforced Concrete Pavement (High Early Strength)	SY	880	\$118.18	\$104,001.04
5	NCTCOG ITEM 305.2	4-inch Reinforced Concrete Sidewalk (Exposed Aggregate)	SY	130	\$81.78	\$10,631.79
6	NCTCOG ITEM 305.1	6" Monolithic Curb	LF	405	\$29.78	\$12,062.12
7	SP.5	Speed Hump (Match Existing Stamped Concrete)	EA	3	\$910.00	\$2,730.00
8	SP.6	Sod W/ Topsoil (4" Depth)	SY	140	\$15.60	\$2,184.00
9	SP.7	Project Sign	EA	2	\$1,820.00	\$3,640.00
10	SP.8	Temporary Pavement	SY	100	\$65.00	\$6,500.00
11	SP.9	Barrier Free Ramp	EA	2	\$1,820.00	\$3,640.00
12	SP.10	Furnish and Install REF PAV MRK TY I (W) 12" (SLD) (125 MIL)	LF	26	\$26.00	\$676.00
13	SP.11	Furnish & Install Small Roadside Sign Assembly	EA	2	\$1,560.00	\$3,120.00
14	SP.12	Construct Median Nose	EA	1	\$5,850.00	\$5,850.00
15	SP.13	Stabilized Construction Exit (Stone)	CY	20	\$65.00	\$1,300.00
16	SP.14	Traffic Control	MO	3	\$3,250.00	\$9,750.00
17	SP.15	Storm Water Pollution Prevention Plan (SW3P) - Including Maintenance, Inlet Protection and Erosion Control	LS	1	\$11,700.00	\$11,700.00
18	SP.16	18-inch Class III Reinforced Concrete Pipe	LF	50	\$101.28	\$5,064.15
19	SP.16	21-inch Class III Reinforced Concrete Pipe	LF	550	\$114.28	\$62,855.65
20	SP.16	21-inch Class III Reinforced Concrete Radius Pipe (Joint Length = 4 feet)	LF	140	\$120.78	\$16,909.62
21	SP.16	24-inch Class III Reinforced Concrete Pipe	LF	270	\$127.28	\$34,366.41
22	NCTCOG ITEM 107.20.3	Trench Safety	LF	1,010	\$6.50	\$6,565.00
23	SP.17	10-foot Standard Concrete Curb Inlet (Exposed Aggregate)	EA	4	\$11,700.00	\$46,800.00
24	SP.17	20-foot Standard Concrete Curb Inlet (Exposed Aggregate)	EA	1	\$23,400.00	\$23,400.00
25	NCTCOG ITEM 502.1	4'x4' Storm Water Manhole	EA	2	\$7,150.00	\$14,300.00
26	SP.18	Pipe to Existing Structure Connection	EA	1	\$2,600.00	\$2,600.00
27	NCTCOG ITEM 507.5	Television Inspection	LF	1,010	\$6.50	\$6,565.00
28	NCTCOG ITEM 105.4	Construction Surveying & Staking	LF	1,010	\$5.20	\$5,252.00
29	SP.19	Water Main Lowering	EA	2	\$1,560.00	\$3,120.00
30	NCTCOG ITEM 502.10.4	4-inch Sanitary Sewer Service	EA	6	\$1,690.00	\$10,140.00
31	NCTCOG ITEM 502.10	Adjust Water Meter	EA	2	\$390.00	\$780.00
32	NCTCOG ITEM 506.6	Furnish & Install 1-inch Standard Water Service	EA	7	\$1,690.00	\$11,830.00
					SUBTOTAL (BASE BID) =	\$494,823.10
					TOTAL (BASE BID) =	\$494,823.10

- NOTES:
1. All items, labor, materials, equipment, facilities, incidentals and work required for construction of the project are to be provided and installed by the Contractor as part of the project and payment for the cost of such shall be included in the price bid for the construction of the project.
 2. Prices must be shown in words and figures for each item listed in the Proposal. In the event of discrepancy, the words shall control.
 3. Materials, which are "tax exempt", are those items which are physically incorporated into the facilities constructed for the Town of Addison, as set forth in the Special Provisions. Materials include, but are not limited to purchased items such as water pipe, sanitary sewer pipe, storm drain pipe, etc.

Services, which are "not tax exempt", are those items which are used by the Contractor but are not physically incorporated into the Town of Addison's facility and/or items which are consumed by construction, as set forth in the Special Provisions. Services include, but are not limited to, items such as supplies, tools, skill and labor, the purchase, rental or lease of equipment, etc.

Rusty Norris

Name of Person Signing Bid



Signature of Person Signing Bid

11226 Indian Trail, Dallas, TX 75229

Address

972-243-7141

Telephone No.

972-807-2782

Fax No.

75-1219070

T.I.N. (Tax Identification or Employer's Number)

If BIDDER is:

AN INDIVIDUAL

By _____
(Individual's Name)

(Seal)

doing business as _____

Business address: _____

Phone No. _____

A PARTNERSHIP

By _____
(Firm Name)

(Seal)

(General Partner)

doing business as _____

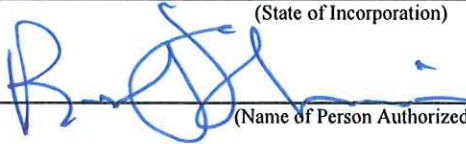
Business address: _____

Phone No. _____

A CORPORATION

By Joe Funk Construction, Inc.
(Corporation Name)

Texas
(State of Incorporation)

By Rusty Norris 
(Name of Person Authorized to Sign)

President
(Title)

(Corporate Seal)

Attest Deborah Skifford
(Secretary)

Business address: 11226 Indian Trail, Dallas, Texas 75229

Phone No. 972-243-7141

A JOINT VENTURE

By _____
(Name)

(Address)

By _____
(Name)

(Address)

(Each joint venture must sign. The manner of signing for each individual, partnership and corporation that is a party to the joint venture should be in the manner indicated above.)



BID BOND SECURITY AS REQUIRED

2

SECTION BB
BID BOND

AIA Document 310 - 2010 Bid Bond

CONTRACTOR (Name, legal status and address):

Joe Funk Construction, Inc.
11226 Indian Trail
Dallas, TX 75229

SURETY (Name, legal status and principal place of business):

Great American Insurance Company of New York
301 E. Fourth Street
Cincinnati, OH 45202

OWNER (Name, legal status and address):

Town of Addison
5350 Belt Line Road
Addison, TX 75254

Bond Amount: **Five Percent of the Greatest Amount Bid (5% GAB)**

PROJECT: (Name, location or address, and Project number, if any):

White Rock Creek Basin Oaks North Drive Drainage Improvements-Addison, TX

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters in to a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.


If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed by the Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted here from and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this **5th** day of **December, 2019**


(Witness) _____ (Seal)


(Witness) _____ (Seal)

Joe Funk Construction, Inc.
(Principal)  (Seal)

(Name & Title): Rusty Norris, President

Great American Insurance Company of New York

(Surety) 

(Name & Title): Linda Michelle Stalder, Attorney-in-Fact

GREAT AMERICAN INSURANCE COMPANY OF NEW YORK

New York

Administrative Office: 301 E 4TH STREET • CINCINNATI, OHIO 45202 • 513-369-5000 • FAX 513-723-2740

The number of persons authorized by this power of attorney is not more than SEVEN

No. 0 21354

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That the GREAT AMERICAN INSURANCE COMPANY OF NEW YORK, a corporation organized and existing under and by virtue of the laws of the State of New York, does hereby nominate, constitute and appoint the person or persons named below its true and lawful attorney-in-fact, for it and in its name, place and stead to execute on behalf of the said Company, as surety, any and all bonds, undertakings and contracts of suretyship, or other written obligations in the nature thereof; provided that the liability of the said Company on any such bond, undertaking or contract of suretyship executed under this authority shall not exceed the limit stated below.

Name	Address	Limit of Power
TROY RUSSELL KEY	ANDREA ROSE CRAWFORD	ALL
DEBRA LEE MOON	JOHN WILLIAM NEWBY	\$100,000,000.00
SANDRA LEE RONEY	LINDA MICHELLE STALDER	
CHRISTOPHER CARL SUNDERG		

This Power of Attorney revokes all previous powers issued on behalf of the attorney(s)-in-fact named above.

IN WITNESS WHEREOF, the GREAT AMERICAN INSURANCE COMPANY OF NEW YORK has caused these presents to be signed and attested by its appropriate officers and its corporate seal hereunto affixed this 9TH day of AUGUST, 2019.

Attest

GREAT AMERICAN INSURANCE COMPANY OF NEW YORK



Steph C. B.

Assistant Secretary

Mark V Vicario

Divisional Senior Vice President

MARK VICARIO (877-377-2405)

STATE OF OHIO, COUNTY OF HAMILTON-ss:

On this 9TH day of AUGUST, 2019, before me personally appeared MARK VICARIO, to me known, being duly sworn, deposes and says that he resides in Cincinnati, Ohio, that he is a Divisional Senior Vice President of the Bond Division of Great American Insurance Company of New York, the Company described in and which executed the above instrument; that he knows the seal; that it was so affixed by authority of his office under the By-Laws of said Company, and that he signed his name thereto by like authority.



Susan A. Kohorst
Notary Public, State of Ohio
My Commission Expires 05-18-2020

Susan A Kohorst

This Power of Attorney is granted by authority of the following resolutions adopted by the Board of Directors of Great American Insurance Company of New York by unanimous written consent dated May 14, 2009.

RESOLVED: That the Divisional President, the several Divisional Senior Vice Presidents, Divisional Vice Presidents and Divisional Assistant Vice Presidents, or any one of them, be and hereby is authorized, from time to time, to appoint one or more Attorneys-in-Fact to execute on behalf of the Company, as surety, any and all bonds, undertakings and contracts of suretyship, or other written obligations in the nature thereof; to prescribe their respective duties and the respective limits of their authority; and to revoke any such appointment at any time.

RESOLVED FURTHER: That the Company seal and the signature of any of the aforesaid officers and any Secretary or Assistant Secretary of the Company may be affixed by facsimile to any power of attorney or certificate of either given for the execution of any bond, undertaking, contract of suretyship, or other written obligation in the nature thereof, such signature and seal when so used being hereby adopted by the Company as the original signature of such officer and the original seal of the Company, to be valid and binding upon the Company with the same force and effect as though manually affixed.

CERTIFICATION

I, STEPHEN C. BERAHA, Assistant Secretary of Great American Insurance Company of New York, do hereby certify that the foregoing Power of Attorney and the Resolutions of the Board of Directors of May 14, 2009 have not been revoked and are now in full force and effect.

Signed and sealed this 5th day of December, 2019.



Steph C. B.

Assistant Secretary



Great American Insurance Company of New York
Great American Alliance Insurance Company
Great American Insurance Company

IMPORTANT NOTICE:

To obtain information or make a complaint:

You may contact the Texas Department of Insurance to obtain information on companies, coverages, rights or complaints at:

1-800-252-3439

You may write the Texas Department of Insurance at:

P.O. Box 149104
Austin, TX 78714-9104
FAX: 1-512-475-1771

Your notice of claim against the attached bond may be given to the surety company that issued the bond by sending it by certified or registered mail to the following address:

Mailing Address: Great American Insurance Company
P.O. Box 2119
Cincinnati, Ohio 45202

Physical Address: Great American Insurance Company
301 E. Fourth Street
Cincinnati, Ohio 45202

You may also contact the Great American Insurance Company Claim office by:

Fax: 1-888-290-3706

Telephone: 1-513-369-5091

Email: bondclaims@gaic.com

PREMIUM OR CLAIM DISPUTES:

If you have a dispute concerning a premium, you should contact the agent first. If you have a dispute concerning a claim, you should contact the company first. If the dispute is not resolved, you may contact the Texas Department of Insurance.

ATTACH THIS NOTICE TO YOUR BOND:

This notice is for information only and does not become a part or condition of the attached document.

QUALIFICATION STATEMENT

SECTION BQS

BIDDER QUALIFICATION STATEMENT

SECTION BQS

ALL BIDDERS ARE NOTIFIED THAT THE FOLLOWING QUALIFICATION STATEMENT MUST BE COMPLETED AND SUBMITTED WITH THE BID PROPOSAL

CONTRACTOR'S QUALIFICATIONS

The Contractor shall show that he has experience with similar projects that require working on water, sanitary sewer, and storm sewer construction and/or relocation projects working in confined areas in close proximity to many physical features (such as: fences, carports, utility poles, guy lines, gas lines and meters, water lines, sewer manholes and cleanouts, etc.) which will require the Contractor to plan his work efforts and equipment needs with these limitations in mind. The Contractor shall submit a complete list of ALL Municipal and Similar Non-Municipal current and completed projects for the past three (3) years for review. This list shall include the names of supervisors and type of equipment used to perform this work.

BIDDERS QUALIFICATION STATEMENT

**INFRASTRUCTURE AND DEVELOPMENT SERVICES BID NUMBER 20-04,
WHITE ROCK CREEK BASIN OAKS NORTH DRIVE DRAINAGE IMPROVEMENTS**

Contractor: Joe Funk Construction, Inc.

Indicate One: Sole Proprietor Partnership Other
 Corporation Joint Venture

Name: Rusty Norris Partner: _____

Title: President Title: _____

Address: 11226 Indian Trail Address: _____

City: Dallas City: _____

State & Zip: TX 75229 State & Zip: _____

Phone: 972-243-7141 Phone: _____

State and Date of Incorporation, Partnership, Ownership, Etc. Texas 10/25/19, Corporation

Location of Principal Office: 11226 Indian Trail, Dallas, Texas 75229

Contact and Phone at Principal Office: Ruty Norris, 972-243-7141

Liability Insurance Provider and Limits of Coverage: as required

Workers Compensation Insurance Provider: as required

Surety (Performance and Payment): Great American Insurance Company New York

Address: 301 E. 4th Street, Cincinnati, OH 45202

Contact and Phone: Mullis Newby Hurst | Raleigh Roussell, 214-236-0909

Superintendent and Backup Superintendent: (Work Resume - attach additional sheets.) (Safety Record – attached additional sheets; if needed show all verified safety violations.) The superintendent shall be able to communicate in English and not operate any equipment and have not had any verified job safety violations in the past five years. Any variations shall be reviewed by the OWNER for approval or denial. A job site shall be shut down if proper supervision is not provided.

Superintendent Name

Stephen Connor

Backup Superintendent Name

Dome Lucero

Safety Record – List ALL Verified Violations for Superintendent and Backup Superintendent with explanation, date and action taken to correct future safety violations:

Superintendent

Excellent Safety Record

Backup Superintendent

Excellent Safety Record

Total Number of Employees to be Associated with this Job: 20

Managerial 4 Administrative 2 Professional _____

Skilled 12 Semi-Skilled _____ Other _____

Percentage of work to be done by Bidder's Employees (Based on Dollars Bid): 20%

AFFIDAVIT OF SAFETY COMPLIANCE

Joe Funk Construction, Inc. ("The Contractor") hereby acknowledges Authority concerns regarding safety at its facility and at the Project worksite. The Contractor shall conduct its operations to eliminate or reduce hazards and risks associated with Contractor's activities, to prevent accidents and injuries, and to prevent property damages. Therefore, strict compliance with all of the most current safety, health and environmental regulations (federal, state and local) is required. Non-compliance with these regulations may result in suspension or termination of work in progress.

The Contractor's Safety Programs must accomplish the foregoing objectives. The Contractor certifies that its Safety Programs comply and will satisfy these requirements. The Contractor also certifies that each Subcontractor and Subcontractors and other parties with which it has agreements to perform work on the Project worksite will also comply and will satisfy these requirements.

The Contractor certifies that it can furnish satisfactory evidence of compliance with Safety Operations Requirements.

The Contractor further acknowledges that its Subcontractors will provide all Safety Compliance documents in accordance with Specifications contained herein prior to the Subcontractor commencing work at the site.

[Handwritten Signature]
Signature of Authorized Representative

Joe Funk Construction, Inc.
Type/Print Name of Bidder

Rusty Norris
Type/Print Representative's Name

President
Type/Print Title

12/5/19
Date

CERTIFICATE OF ACKNOWLEDGEMENT

STATE OF TEXAS

COUNTY OF DALLAS

On 12/5/19 before me *Donna Henry*

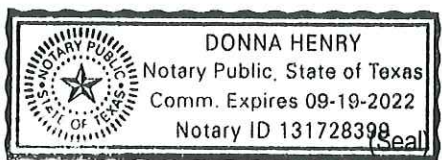
a Notary Public, personally appeared *Rusty Norris*
Name of Signer

who proved to me on basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of Texas that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Donna Henry
Signature of Notary



Type(s) of work to be done by Bidder's Employees (examples: concrete paving, structural concrete, waterlines, sanitary sewer lines, storm pipe, storm inlets, excavation, lime, bridge fencing, etc.)

Management, engineering, safety

Access to Tools and Equipment: Percent Owned 10 Percent Rented 90

Number of Years in Business as a Contractor on Above Types of Works: 63

Type(s) of Work to be done by Sub-Contractors

Include Name, Address, and Phone Number of Sub-Contractor.

Use additional sheets if needed.

Type of Work

Sub-Contractor

Gillon Construction (attachment provided)

List Equipment to be used on this project (Make/Model/Age of Major Equipment) Any Equipment not listed shall be reviewed by the OWNER for approval or rejection prior to use of Equipment on this project. (Use additional sheets if necessary)

Type of Equipment

Make

Model

Age (years)

Attachment Provided

List of ALL Municipal and Similar Non-Municipal current and completed projects for the past three (3) years. (Use additional sheets if necessary.)

**Attachment Provided
No litigation nor Safety Violations Issues**

1. Project: _____

Current Status: _____

Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____

Owner/Agency: _____

Year Built: _____ Contract Price: _____

Contact Person: _____ Phone: _____

2. Project: _____

Current Status: _____

Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____

Owner/Agency: _____

Year Built: _____ Contract Price: _____

Contact Person: _____ Phone: _____

3. Project: _____

Current Status: _____

Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____

Owner/Agency: _____

Year Built: _____ Contract Price: _____

Contact Person: _____ Phone: _____

4. Project: _____

Current Status: _____

Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____

Owner/Agency: _____

Year Built: _____ Contract Price: _____

Contact Person: _____ Phone: _____

5. Project: _____

Current Status: _____

Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____

Owner/Agency: _____

Year Built: _____ Contract Price: _____

Contact Person: _____ Phone: _____

6. Project: _____

Current Status: _____

Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____

Owner/Agency: _____

Year Built: _____ Contract Price: _____

Contact Person: _____ Phone: _____

7. Project: _____

Current Status: _____

Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____

Owner/Agency: _____

Year Built: _____ Contract Price: _____

Contact Person: _____ Phone: _____

8. Project: _____
Current Status: _____
Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____
Owner/Agency: _____
Year Built: _____ Contract Price: _____
Contact Person: _____ Phone: _____

9. Project: _____
Current Status: _____
Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____

Owner/Agency: _____

Year Built: _____ Contract Price: _____

Contact Person: _____ Phone: _____

10. Project: _____

Current Status: _____

Any Litigation Issues: Yes or No (Circle One) If Yes, explain: _____

Any Verified Safety Violations: Yes or No (Circle One) If Yes, explain: _____

Project Description: _____

Owner/Agency: _____

Year Built: _____ Contract Price: _____

Contact Person: _____ Phone: _____

Trade references (List Company, Address, Contact Person, and Phone):

Electric, Inc. Sandy Boswell, Controller 972-771-5844 Fax972-771-5843

Five Star Fire Protection Holly Clark, President 817-435-8113 Fax888-779-0434

North Texas Drywall Tommy Pomroy, President 214-484-4564

Harvest Construction Pat Pharr, President 940-243-2429 Fax940-380-1089

ACS Contractors Mike Gorsage, President 972-463-8767 Fax972-463-8875

DFW Door & Hardware Shaun Attaway, Sales Mgr. 972-988-3070 Fax972-606-0607

JPON Glass Jason Mallet, President 469-446-7685 Fax972-484-1826

Contech Engineered Solutions Corporate Headquarters 800-338-1122 Fax678-417-4770

Bank References (List Institution, Address, Contact Person, and Phone)

Bank of America Global Wealth & Investment

5500 Preston Road

Dallas, TX 75205

Suzanne Ingram, suzanne.ingram@ml.com 940-297-6988 877-346-8412

Claims and Suits (if the answer to any of the following questions is yes, please attached details):

1. Has your organization ever failed to complete any work awarded to it? NO
2. Are there any judgments, claims, arbitration proceedings, or suits pending or outstanding against your organization or officers? NO
3. Has your organization filed any lawsuits or requested arbitration with regard to construction contracts within the last five years? NO
4. Within the last five (5) years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? NO

I, Rusty Norris, being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Date this 5th day of December, 2019.

Name of

Organization: Joe Funk Construction, Inc.

By: 

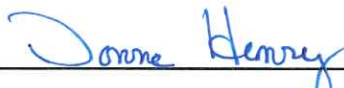
Title: President

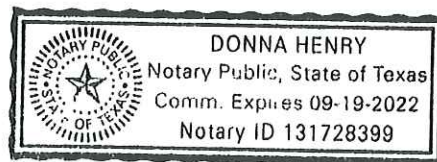
STATE OF TEXAS

COUNTY OF DALLAS

BEFORE ME the undersigned authority, on this day personally appeared _____
Rusty Norris, known to me to be the person whose name subscribed to the
foregoing instrument, and acknowledged to me that he executed the same for the
purposes and considerations therein expressed.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 5th day of December 2019.


Notary Public in and for Dallas County, Texas





CONTRACTOR'S QUALIFICATION STATEMENT

The Undersigned certifies under the oath that the information provided herein is true and sufficiently complete so as not to be misleading.

GENERAL CONTRACTOR LEGALLY QUALIFIED TO DO BUSINESS IN TEXAS

Joe Funk Construction, Inc. (2015)
11226 Indian Trail Dallas, TX 75229
Main (972) 243-7141 Fax (972) 807-2782
www.joefunkconstruction.com

FORMER NAMES: Joe Funk Construction Engineers, Inc. | Joe Funk Construction Engineers

PRINCIPAL OFFICE:

- Corporation; Texas; Incorporated 10/25/65
- General Construction; Established: 1956
- Charter No. 218413 | File No. 21841300
- Duns Number 00-295-5276
- Federal Tax Id 75-1219070 | EIN Number 27-3266902
- Tx Sales & Use Tax 32065444047

SIC CODE 1542-0101 Commercial | Office Buildings, New Construction
1542-0103 Commercial | Office Buildings, Renovations/Repairs

NAICS CODE 236220 Commercial | Institutional

CORPORATE OFFICERS

Chairman Emeritus Joe Funk	Chairman Marshall Funk
President Rusty Norris	Sr. Vice President Glenn Sefton
Vice President Aaron Albright	Secretary Treasurer Deborah Stafford

EXPERIENCE

Established in 1956 and has operated continuously for 63 years. We have primarily focused on building construction for most of our tenure, however we constructed several civil projects during the 1980s, most prominently the 4-block West End Historic District in downtown Dallas. This project spurred the revitalization of this historic area.

JFC (building) has been constructing and renovating commercial buildings since 1956, our average contract amount is \$5.6 million, contracts amounts range from \$2 to \$10 million. Prior to 2018 80% of our projects were for public and municipal clients, we are presently building only working on private building projects.

In early 2017 we determined that the civil/utility market provided an opportunity for diversification so we JFC created a division to pursue work in this market. We have expanded our staff to include the expertise to perform civil/utility projects. We have been careful to thoughtfully identify and pursue opportunities that match our capabilities.



CLAIMS AND SUITS

1. JFC has never failed to complete any work awarded.
2. JFC nor any Officers do not have any judgements, claims, arbitrations, pending or outstanding suits.
3. JFC has not filed any law suits or pending arbitrations within the last 5 years.

BANK REFERENCE

Bank of America Global Wealth & Investment
 5500 Preston Road Dallas, TX 75205
 Suzanne Ingram, suzanne.ingram@ml.com
 940-297-6988 877-346-8412

BONDING COMPANY | AGENT

Great American Insurance Company New York
 513-369-5000
 301 E. 4th Street Cincinnati, OH 45202

INSURANCE COMPANY

IMA Waldman Brothers
 6200 LBJ Freeway, Ste. 200
 Dallas, Texas 75240
 Shannan Kendziorski
 972-581-4400 | 972-759-3731

Mullis Newby Hurst, LP

5057 Keller Springs Addison, TX 75001 Raleigh
 Roussell , RRoussell@mnhins.com 214-236-0909
Credit Line: \$200,000 per Surety's Request (Never Accessed)

TRADE | SUBCONTRACTOR REFERENCES

Electric, Inc.	Sandy Boswell, Controller	972-771-5844	Fax 972-771-5843
Five Star Fire Protection	Holly Clark, President	817-435-8113	Fax 888-779-0434
North Texas Drywall	Tommy Pomroy, President	214-484-4564	
Harvest Construction	Pat Pharr, President	940-243-2429	Fax 940-380-1089
ACS Contractors	Mike Gorsage, President	972-463-8767	Fax 972-463-8875
DFW Door & Hardware	Shaun Attaway, Sales Mgr.	972-988-3070	Fax 972-606-0607
JPON Glass	Jason Mallet, President	469-446-7685	Fax 972-484-1826
Contech Engineered Solutions Corporate Headquarters		800-338-1122	Fax 678-417-4770

SIGNATURE:

Dated this 5th day of Dec 2019

Joe Funk Construction, Inc. By: 
 Rusty Norris, President

Duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this 5th day of Dec 2019

Notary Public:  My Commission Expires: **09-19-2022**
 Donna Henry



CURRENT PROJECTS EXPERIENCE

PROJECT NAME	COST OF WORK	OWNER/CONTACT INFO
<u>Bridge Repairs Part II, Project No. 6335.1</u> \$2 million bridge rehabilitation project, 16 bridges, scheduled completion April 2019. Scope of work includes gabions; slope protection; structural repairs; surface repairs; guardrail.	\$1,994,620	City of Plano Husain Hamza, PE Senior Project Manager 972.941.7152 husainh@plano.gov
<u>2015 Brinsap Repairs, Group 1B, Bridge Remediation, 2016001 Bid No. 0669-18</u> Bridge rehabilitation project for City of Garland, 4 bridges, scheduled completion February 2019. Scope of work includes gabions; slope protection; structural repairs; surface repairs; guardrail.	\$1,535,211	City of Garland Donna Manhart, PE Engineering Services Administrator 972-205-2847 DManhart@garlandtx.gov
<u>Valley View Branch Sanitary Sewer Inceptor Replacement Project No. 6916-201</u> 2012,802 lf of minimum 21" diameter sanitary sewer by pipe bursting, manholes, by-pass pumping.	\$1,022,486	City of Hurst, Public Works Department Duane Hengst, PE Managing Director 817-788-7076 dhengst@hursttx.gov
<u>Shadybrook Center, Phase 2</u> 24-story office building and 5,000 sf restaurant building. Scheduled completion October 2019. Second project for Bookmark, LLC.	\$9,238,128	Bookmark, LLC Ken Wright President 214-402-3574 kwright@halfpricebooks.com
<u>Reclaimed Water Line Extension - Phase 3 Bid No. #008-18</u> Installation of two new reclaimed water pumps including pump control and SCADA, sand filtration system, pipe by open cut with inline valves, air release valves, connections, and appurtenances, connection to 30-irrigation meters and relocation of 10 meters and installation of meter on existing 12-inch PVC pipe of RW from Fort Worth.	\$3,914,799	City of Euless Allen J. Harts, PE Senior Civil Engineer 8174-685-1647 aharts@eulesstx.gov
<u>Downtown Wastewater Improvements Project No. 6785 Bid No. 2019-0324-B</u> Construction of n 8-in, 12-in, and 18-in sanitary sewer line along the east side Highway frontage road and Avenue K; Pipe bursting and open cut; construction of 4-ft and 5-ft manholes; bypass pumping of the sewer.	\$653,088.88	City of Plano Clay Lipscomb, PE Director of Engineering 972-941-7767 clayl@plano.gov
<u>Lake Highlands Transit Oriented Development (TOD) Sustainable Development Infrastructure Project</u> Pedestrial/Bicycle Trail; scope includes concrete trail, prefabricated truss bridges, retaining walls, gabions, storm sewer, lanscaping, pavment marking and electrical. Scheduled completion August 2019	\$2,467,598	City of Dallas, Public Works Dept. Chiamin H. Korngiebel, P.E. Senior Program Manager 214-948-5362 chiamin.korngiebel@dallascityhall.com
<u>Russell Creek Drive Phase 1, Retaining Wall Contract No. 2019-0414-X</u> Erosion Control Repairs at Wall C	\$100,790	City of Plano Clay Lipscomb, PE Director of Engineering 972-941-7767 clayl@plano.gov
<u>General Datatech - Addition to Building 8000</u> 10,490 SF Single Story warehouse addition	\$1,243,021	General Datatech , LP Craig Buck



EQUIPMENT USED ON CURRENT PROJECTS

Track-Mounted Excavators	Sky-Tracs	Front loaders
Rubber Tire Loaders	Skid loaders	Backhoes
Track Loaders	Skid-Steers	
Forklifts	Excavators	

NOTE: Joe Funk Construction, Inc. rents | leases major equipment.

EQUIPMENT SUPPLIERS

Sunbelt Rentals 11422 N. Stemmons Frwy. Dallas, Texas 75229 972-484-6767	Texas Rentals 3302 S.W. W. White Road San Antonio, Texas 78225	Kirby Smith 8505 S. Central Expressway Dallas, Texas 75242
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CREDIT REFERENCES

Electric Inc 179 Southern Drive Royce City, Texas 972-771-5844 Sandy Boswell	Cow Town Redi Mix 3401 Bethlehem St Fort Worth, Texas 76111 817-454-2371 Max Ulrich	Ferguson Waterworks 2650 South Pipeline Rd Eules, Texas 76040 817-239-2748 Josh Gordon
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ESTABLISHED SUPPLY SOURCES

Cow Town Redi Mix 3401 Bethlehem St Fort Worth, Texas 76111 817-454-2371 Max Ulrich	Martin Marietta Materials Various DFW Locations 11139 A Goodnight Lane Dallas, Texas 75229 972-824-5640	Ferguson Waterworks 2650 South Pipeline Rd Eules, Texas 76040 817-239-2748 Josh Gordon
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United Rentals 1009 Enterprise Place Arlington, Texas 76001 817-468-8000	Sunbelt Rentals 11422 N. Stemmons Frwy. Dallas, Texas 75229 972-484-6767	Texas First Rentals Various DFW Locations 844-893-4778
--	--	---

HD White Cap Supply Various DFW Locations 800-944-8322	Dallas Lite & Barricade, Inc DFW Locations Jay Galler 214-748-5791	Barnsco DFW Locations Cheryl Vasquez 214-379-0330
---	--	---

SI Precast 5203 I-45 Ennis, Texas Joe Wright 972-875-9605	Big City Crushed Concrete 11143 Goodnight Lane Dallas, Texas 75229 972-243-5820	TT Technologies, Inc 630-851-8200
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STATEMENT OF BIDDER'S QUALIFICATION

Joe Funk Construction, Inc. was established in 1956 and has operated continuously for 62 years. We have primarily focused on building construction for most of our tenure, however we constructed several civil projects during the 1980s, most prominently the 4-block West End Historic District in downtown Dallas. This project spurred the revitalization of this historic area.

In early 2017 we determined that the civil/utility market provided an opportunity for diversification so we JFC created a division to pursue work in this market. We have expanded our staff to include the expertise to perform civil/utility projects. We have been careful to thoughtfully identify and pursue opportunities that match our capabilities.

Joe Funk, Chairman Emeritus, founded Joe Funk Construction Engineers (JFCE) 1956. Navy Construction Battalion, WWII Pacific Theater. BS Civil Engineering, Southern Methodist University. Worked several years for Robert E. McKee Construction prior to founding JFC.

JFC (building) has been constructing and renovating commercial buildings since 1956, our average contract amount is \$5.6 million, contracts amounts range from \$2 to \$10 million. Prior to 2018 80% of our projects were for public and municipal clients, we are presently building only working on private building projects.

All projects will be completed between August 2018 and April 2019. JFC's current building projects (Dallas Water Utilities Bldgs and Valley Ranch Islamic Center) will be completed between September 2018 and April 2019. We anticipate breaking ground on an \$8 million office building and \$2 million restaurant building for the development division of Half Price Books in September 2018.

PROPOSED KEY PERSONNEL

Our president serves as the project executive.

- Each project staff includes a project manager that will dedicate whatever time is necessary to successfully complete a project. We typically include 25% to 33% of a project manager's time to fulfill this role.
- Each project staff includes a project superintendent that will whatever time is necessary to successfully complete a project. We typically include 33% to 100% of a project superintendent's time to fulfill this role.
- Our chief estimator will conduct a project hand-off meeting with the project manager and project superintendent to convey all necessary project strategy as anticipated during the estimating phase. The project manager and project superintendent will create the final project plan.
- Our operations manager, formally a very experienced and successful civil contractor will provide guidance to the project team as the project progresses.

What we want to convey that once we take on a project, regardless of our estimate strategy, Joe Funk Construction will dedicate whatever resources are necessary to provide a successful project. This has been our commitment for 62 years, we will not waiver from this commitment.

President | Rusty Norris

BS Construction Management, Texas A&M University, 1978. Began at JFC May 1978, held positions of field engineer, project superintendent, project manager, estimator, vice-president, executive vice-president prior to becoming president in 2012.

Vice-President/Project Manager | Aaron Albright

BA Eckerd College, 2006, MS Environmental Management, Texas Christian University, 2013. Joined Joe Funk Construction, Inc. (JFC) 2014, business development director prior to becoming vice-president in 2016.

Civil Operations Manager & Chief Estimator | Eddie Abraham

Eddie Abraham, Chief Civil Estimator/Civil Operations Manager – Louisiana State University, 1976 - 1979. Began civil/utility construction career with Boh Brothers Construction in Louisiana. Later founded Interstate Construction, a civil/utility construction firm. Interstate worked extensively in Louisiana and Texas until 2008. Eddie joined JFC in 2017.

Primary Project Manager | Gilberto Nazario

BS Civil Engineering, University of Puerto Rico Mayaguez. Gilbert obtained his civil engineering degree in Puerto Rico, began his civil career there and eventually relocated to Texas. Gilbert currently holds a Texas professional engineer's license. He joined JFC in 2017 as a Project Manager and is responsible for the daily management of projects, supports Project Superintendent, handles purchasing, submittal, RFIs, and various project functions. Mr. Nazario has worked in the civil construction industry for 23 years.

He managed the City of Plano Russell Creek (\$3 million) erosion control project; Plano Erosion Control (\$650k), Riverside-Dudley Sanitary Sewer Improvements (\$1.5 million). He is currently managing Sandbrock WWTP (\$4 million) for Mustang Special Utility District, Brinsap Bridge Repairs (\$1.6 million) for the City of Garland and the Valley View Branch Sanitary Sewer Interceptor Replacement (\$1 million) for the City of Hurst, Reclaimed Water Line Extension - Phase 3 Bid No. #008-18 (\$3.9 million) for the City of Euless.

Project Safety Manager | Mark Stafford

Mark has over 34 years of construction experience and is a graduate of Indiana State University where in 1981 he earned a Bachelor of Science Degree in Construction Technology/Architectural Design. Upon graduation he began working for Joe Funk Construction Engineers. He started as a Field Engineer and progressed through Superintendent, Estimator, and Project Manager.

He is responsible for the implementation of safety and compliance practices though out the company and the education and training practices for employees and jobsite locations.

Quality Control Manager & Project Manager | Glenn Stefton

Glenn joined the Joe Funk team in 1981, and has served in every major role from field superintendent, estimator, assistant project manager, and project manager. He has also managed a nuclear missile silo project for the Federal Government showing the range of his capabilities. Glenn's current role as senior vice president has him overseeing all construction activities and personnel.

Dane's Innovation LLC DBA Gillon Construction

Combat Veteran Owned and Operated
MBE Certification No. HMMB71260N0920



EXECUTIVE PROFILE

Responsible with the overall aspect of Project Management. Lead the coordination, planning, monitoring, scheduling, preparation and execution of all projects. Manage Field Supervision with multiple crews on a large scale for various construction projects with successful completion.

JOE DANE LUCERO, MBA|AC|LEED-AP|EC|CXS
CHIEF OPERATING OFFICER |OWNER

2115 Old York Drive
Keller, Texas 76248
817-846-9488 (direct)
dane.lucero@gillonconstructioncvob.com

PROJECT ROLES

Project Manager | Superintendent

EDUCATION

- Southern Methodist University
MBA in Finance & Operations
- Naval War College Degree Universal
Battle Strategy
- US Navy, Special Recon Swimmer

CERTIFICATIONS

- OSHA 30
- LEED-AP
- Advanced Construction
- Environmental Construction
- CxS Technology Secure Construction
- Top Secret Clearance
- Landscape Irrigator #LI 0007793
- Underground Fire line License SCR-0608-U

NOTABLE PROJECTS

- Plano, TX | Russell Creek Drive, Ph 1
- Mustang Special Utility District (MSUD) |
Sandbrock Wastewater Treatment Plant
- Dallas, TX | UNT Law School
- Flower Mound, TX | Lantana Track 2
- Plano, TX | Nautilus Hyosung
- Hurst, TX - Pet Supplies Plus
- Savanna, GA | Autumn Leaves
- Fort Worth, TX | Dickies Arena

REFERENCES

JOE FUNK CONSTRUCTION, INC.

11226 Indian Trail
Dallas, TX 75229
Rusty Norris, 972-406-5206

MARINAS INTERNATIONAL GROUP

14785 Preston Road
Dallas, TX 75254
Aaron Albright, 214-449-4632

A & B CONSTRUCTION, LLC

3419 Westminster Ave, Suite 332
Dallas, TX 75208
Edward Abraham, 469-422-5429



PROPOSED SUBCONTRACTOR

Dane's Innovation, LLC dba Gillon Construction

Dane Lucero, Owner
2115 Old York Drive
Keller, Texas 76248

Cell: 817-846-9488
Email: gillonconstructioncvob@gmail.com

Minority Certification
NCTRCA MBE #HMMB71260N0920

Gillon Construction works exclusively for Joe Funk Construction as their "in house" subcontractor. They have an office in our building, and they attend our weekly projects meetings, their forces are directed by our project managers.

Dane Lucero (Owner) manages Gillon projects with a hands on approach, seeing all projects several days per week.

Provides:

Construction Services
Equipment

Supplier & Labor for:

Piping	Demolition	Excavation	Concrete
Masonry	Gabion	Construction	Water Sewer
Storm Drainage	Other Scopes of Work		



Minority Business Enterprise (MBE)
Dane's Innovation LLC DBA Gillon Construction

Dane's Innovation LLC DBA Gillon

has filed with the Agency an Affidavit as defined by NCTRCA Minority Business Enterprise (MBE) Policies & Procedures and is hereby certified to provide service(s) in the following areas:

NAICS 212321: CONSTRUCTION SAND AND GRAVEL MINING

This Certification commences September 28, 2018 and supersedes any registration or listing previously issued. This certification must be updated every two years by submission of an Annual Update Affidavit. At any time there is a change in ownership, control of the firm or operation, notification must be made immediately to the North Central Texas Regional Certification Agency for eligibility evaluation.

Certification Expiration: September 30, 2020
Issued Date: September 28, 2018
CERTIFICATION NO. HMMB71260N0920

Ericia Mitchell

Certification Administrator

CERTIFICATE OF INTERESTED PARTIES

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
 Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

**OFFICE USE ONLY
 CERTIFICATION OF FILING**

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.

Joe Funk Construction, Inc.
 Dallas, TX United States

Certificate Number:
 2019-566718

Date Filed:
 12/04/2019

Date Acknowledged:

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

City of Addison

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

Bid No. 20-04
 White Rock Creek Basin Oaks North Drive Drainage Improvements

4	Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
			Controlling	Intermediary

5 Check only if there is NO Interested Party.

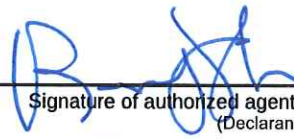
6 UNSWORN DECLARATION

My name is Rusty Norris, and my date of birth is _____.

My address is 11226 Indian Trail, Dallas, TX, 75229, US
(street) (city) (state) (zip code) (country)

I declare under penalty of perjury that the foregoing is true and correct.

Executed in Dallas County, State of Texas, on the 5th day of December, 2019.
(month) (year)



 Signature of authorized agent of contracting business entity
(Declarant)



INFORMATION AND INSTRUCTION FORM

5

Information and Instruction Form

RESPONSES THAT DO NOT CONTAIN THIS COMPLETED FORM MAY NOT BE COMPLIANT

Section I Company Profile

Name of Business: **Joe Funk Construction, Inc.**

Business Address: **11226 Indian Trail
Dallas, Texas 75229**

Contact Name: **Rusty Norris**

Phone#: **972-243-7141 x 1206**

Fax#: **972-807-2782**

Email: **rnorris@joefunkconstruction.com**

Name(s) Title of Authorized Company Officers:

Rusty Norris, President

Aaron Albright, Vice President

Federal ID #: W-9 Form: A W-9 form will be required from the successful bidder.
75-1219070

DUN #:
00-295-5276

Remit Address: If different than your physical address:

SAME

Section II Instructions to Bidders

Electronic Bids: The Town of Addison uses BidSync to distribute and receive bids and proposals. There will be **NO COST** to the Contractor/Supplier for Standard bids or proposals. For **Cooperative Bids and Reverse Auctions ONLY**, the successful contractor/supplier agrees to pay BidSync a transaction fee of one percent (1%) of the total amount of all contracts for goods and/or services. **Cooperative Bids and Reverse Auctions** will be clearly marked on the bid documents. To assure that all contractors/suppliers are treated fairly, the fee will be payable whether the bid/proposal is submitted electronically, or by paper means. Refer to www.bidsync.com for further information.

Contractor/Supplier Responsibility: It is the contractor/suppliers responsibility to check for any addenda or questions and answers that might have been issued before bid closing date and time. Contractors/Suppliers will be

notified of any addenda and Q&A if they are on the invited list, they view the bid, or add themselves to the watch list.

Acknowledgement of Addenda: #1 ~~#2~~ ~~#3~~ #4 #5

Delivery of Bids: For delivery of paper bids our physical address is:

Town of Addison

5350 Beltline Road

Dallas, TX 75254

Attn: Purchasing Department

Contractor/Supplier Employees: No Contractor/Supplier employee shall have a direct or indirect financial interest in any contract with the town, or be directly or indirectly financially interested in the sale of land, materials, supplies or services to the town.

Deliveries: All deliveries will be F.O.B. Town of Addison. All Transportation Charges paid by the contractor/supplier to Destination.

Payment Terms: A Prompt Payment Discount of % is offered for Payment Made Within Days of Acceptance of Goods or Services. If Prompt Payments are not offered or accepted, payments shall be made 30 days after receipt and acceptance of goods or services or after the date of receipt of the invoice whichever is later.

Delivery Dates: Delivery Dates are to be specified in Calendar Days from the Date of Order.

Bid Prices: Pre-Award bid prices shall remain Firm and Irrevocable for a Period of 90 Days.

Exceptions: Contractor/Supplier does not take Exception to Bid Specifications or Other Requirements of this Solicitation. If neither exceptions box is checked, default shall be "No Exceptions"

Contractor/Supplier take the following Exception(s) to the Bid Specifications or Other Requirements of this Solicitation (Explain in Detail). If box checked but no exceptions are listed, default shall be "No Exceptions"

Historically Underutilized Business (HUB): It is the policy of the Town of Addison to involve HUBs in the procurement of goods, equipment, services and construction projects. Prime Contractors/Suppliers are encouraged to provide HUBs the opportunity to compete for sub-contracting and other procurement opportunities. A listing of HUBs in this area may be accessed at the following State of Texas Website.
<http://www.window.state.tx.us/procurement/cmb/cmbhub.html>.

HUB Owned Business Yes No Include a current copy of your HUB certification with your response or insert Certification number _____ and expire date _____.

Other Government Entities: Would bidder be willing to allow other local governmental entities to participate in this contract, if awarded under the same Terms and Conditions? Yes No

Bid Bond: Is Bid Bond attached if applicable? Yes No

Termination: The town at any time after issuance of this agreement, by 30 days written notice, has the absolute right to terminate this agreement for cause or convenience. Cause shall be the contractor/supplier's refusal or failure to satisfactorily perform or complete the work within the time specified, or failure to meet the specifications, quantities, quality and/or other requirements specified in the contract/purchase order. In such case the supplier shall be liable for any damages suffered by the town. If the agreement is terminated for convenience, the supplier has no further obligation under the agreement. Payment shall be made to cover the cost of material and work in process or "consigned" to the town as of the effective date of the termination.

Bidder Compliance: Bidder agrees to comply with all conditions contained in this Information and Instruction Form and the additional terms and conditions and specifications included in this request. The undersigned hereby agrees to furnish and deliver the articles or services as specified at the prices and terms herein stated and in strict accordance with the specifications and conditions, all of which are made a part of your offer. Your offer is not subject to withdrawal after the award is made.

The Town of Addison reserves the right to reject all or part of the offer and to accept the offer considered most advantageous to the town by item or total bid.

The Town of Addison will award to the lowest responsible bidder or to the bidder who provides goods or services at the best value for the Town.

I hereby certify that all of the information provided in sections I and II are true and accurate to the best of my knowledge.

Signature:



Date: December 5, 2019

Title: President

Signature certifies no changes have been made to the content of this solicitation as provided by the Town of Addison.

10/17/17

Request for Taxpayer Identification Number and Certification

Give form to the
 requester. Do not
 send to the IRS.

Print or type
 See Specific Instructions on page 2.

Name (as shown on your income tax return) Joe Funk Construction Inc	
Business name, if different from above	
Check appropriate box: <input type="checkbox"/> Individual/Sole proprietor <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) C <input type="checkbox"/> Other (see instructions) ▶	
<input type="checkbox"/> Exempt payee	
Address (number, street, and apt. or suite no.) 11226 Indian Trail	Requester's name and address (optional)
City, state, and ZIP code Dallas, Texas 75229	
List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number : : :	or
Employer identification number 75 : 1219070	

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- I am a U.S. citizen or other U.S. person (defined below).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.

Sign Here	Signature of U.S. person ▶	Date ▶ 2/27/18
------------------	----------------------------	-----------------------

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,