



Presented by

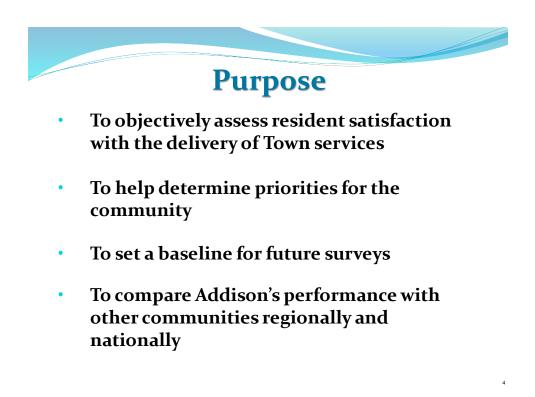


January 2019





- Purpose and Methodology
- Bottom Line Upfront
- Major Findings
- Summary
- Questions





Survey Description

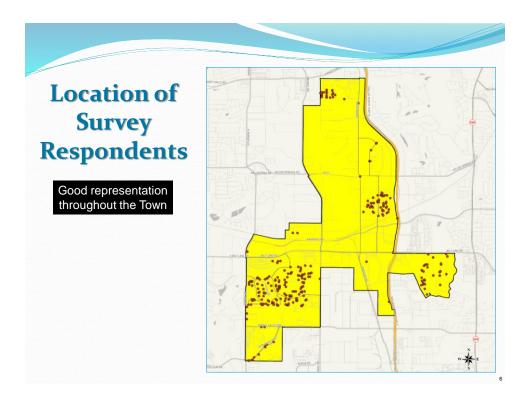
- □ six-page survey
- each survey took approximately 15-20 minutes to complete

Method of Administration

by mail and online to randomly selected sample of households throughout the Town

Sample size:

- □ completed surveys: 407
- demographics of survey respondents accurately reflects the actual population of the Town (*based on 2016 U.S. Census estimates*)
- Confidence level: 95%
- Margin of error: +/- 4.8% overall



Bottom Line Up Front

- Residents Have a Very Positive Perception of the Town
 94% rated the Town as an excellent or good place to live
- Satisfaction with Town Services Is <u>Much Higher</u> in Addison Than Other Communities
 - Addison rated above the U.S. Average and the Texas Average in 56 of the 57 areas that were compared
 - Satisfaction with the <u>Overall Quality of Town Services</u> rated 30% above the U.S. Average and 32% above the Texas Average
 - □ Satisfaction with <u>Customer Service from Town Employees</u> rated 41% above the U.S. Average and 44% above the Texas Average
- Most Important Town Services to Emphasize Over the Next Two Years:
 - Flow of Traffic and Congestion Management
 - Overall Maintenance of Town Streets



Q3. Satisfaction with Items That Influence Perceptions of the Town

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)

Addison as a place to live		65%		29%		5%1	
Overall quality of life in Addison	53% 4		40%	6	6% 1		
Overall image of Addison	53%		36%		7% 39		
Overall quality of event programing	56%		31%		9% 3%		
Overall appearance of Addison	45	45% 40%			10% 5%		
Addison as a place to work	5	2%	30%			17%	
Addison as an entertainment destination	44	%	37%		1	5% 43	
Overall quality of local government services	39%		41%		1	5% 4%	
Overall value received for tax dollars and fees	31%		43%		17%	9%	
Addison as a place to retire	43%	6	30% 20%		20%	8%	
Trust in town staff to wisely use town resources	24%	39	%	23%		14%	
Satisfaction with town's stewardship of resources	23%	379	6 26%		%	13%	
Addison as a place to raise children	26%	28%		37%		10%	
0'	% 20%	40%	60	%	80%	10	
■Very Satisfied	(5) Satisfie	ed (4) ⊡Ne	utral (3)	Dissat	sfied (2/1)	

Source: ETC Institute (2018)

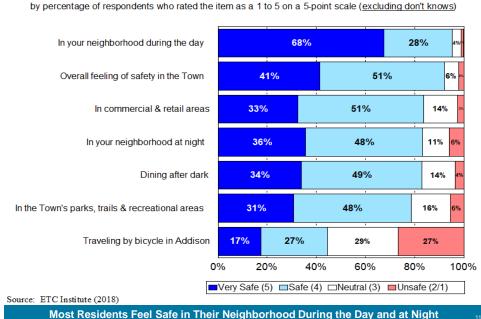
80% of Residents Are Satisfied with the Overall Quality of Services Provided by the Town; Only 4% Are Dissatisfied

Q1. Overall Satisfaction with Town Services by Major Category

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)

Quality of police, fire and EMS	70	%	24% 3%8%		
Quality of Town parks & rec programs/facilities	56%	34	% 7% 4%		
Customer service received from Town employees	53%	33%	11%		
Overall quality of Town water and sewer services	48%	37%	11% 4%		
Overall maintenance of Town buildings/facilities	42%	42%	13% 3%		
Quality of the Town's stormwater management system	35%	41%	16% 8%		
Effectiveness of Town communication with public	38%	38%	16% 8%		
Opportunities for community engagement	39%	36%	22% 4%		
Overall maintenance of Town streets	34%	40%	16% 11%		
Enforcement of Town codes & ordinances	33%	39%	20% 8%		
Flow of traffic & congestion management in town	18% 3	9% 27%	17%		
09	% 20%	40% 60%	80% 100		
Source: ETC Institute (2018)	Satisfied (4) □ I	Neutral (3) 🔲 Dissa	tisfied (2/1)		

All Major Categories Received High Satisfaction Ratings

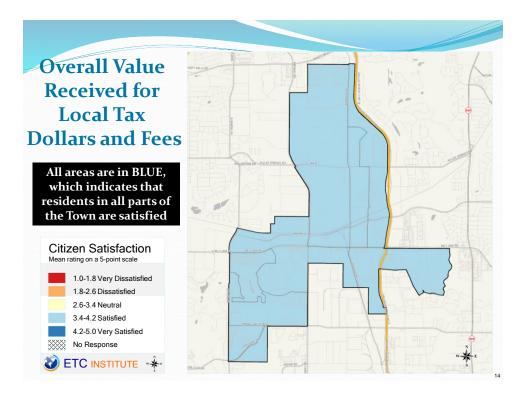




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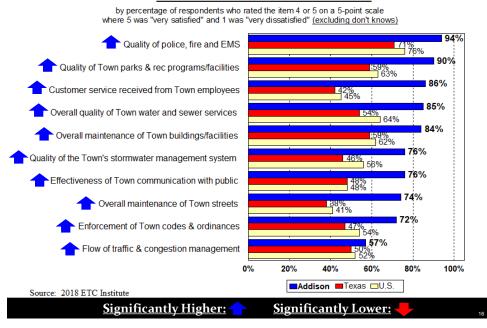


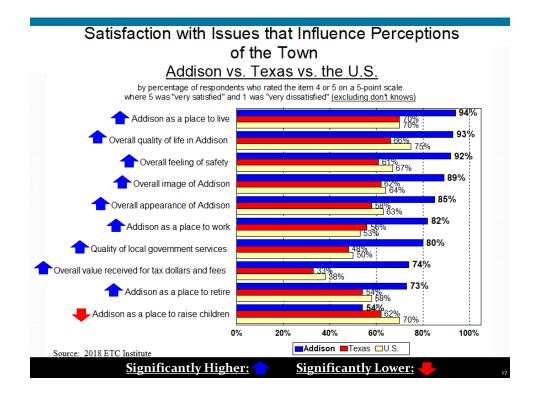


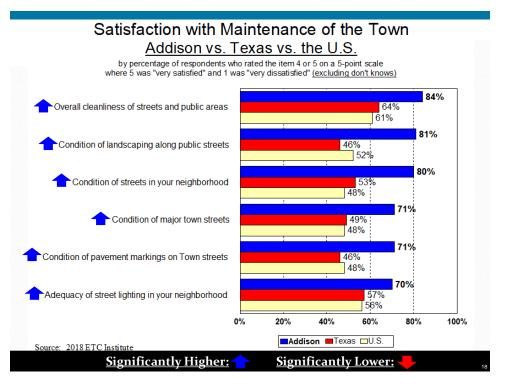


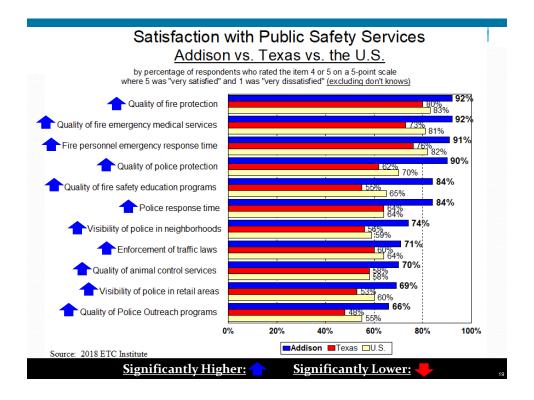


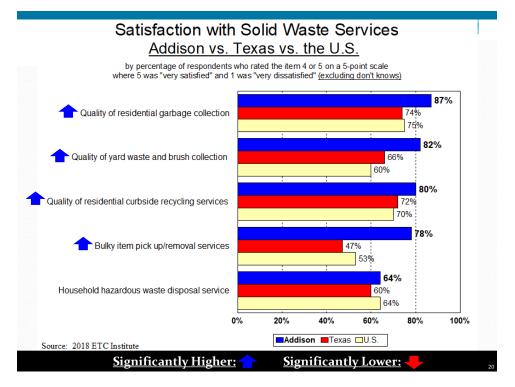
Overall Satisfaction with Major Town Services Addison vs. Texas vs. the U.S.

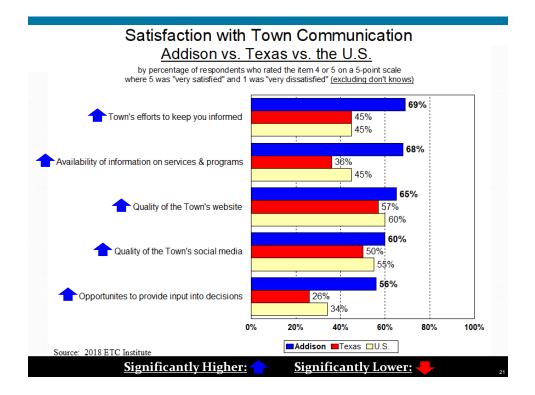










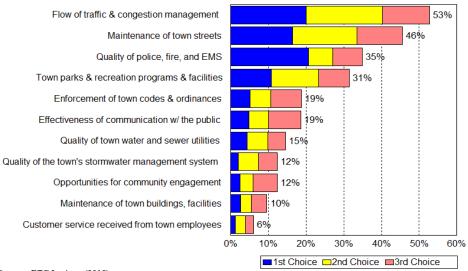




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Q2. Town Services That Should Receive the Most Emphasis Over the Next Two Years

by percentage of respondents who selected the item as one of their top three choices



Source: ETC Institute (2018)

Importance-Satisfaction Rating Town of Addison Major Categories of City Services

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
Very High Priority (IS >.20)						
Flow of traffic & congestion management in town	53%	1	57%	11	0.2266	1
High Priority (IS .1020)						
Overall maintenance of Town streets	46%	2	74%	9	0.1183	2
Medium Priority (IS <.10)						
Enforcement of Town codes & ordinances	19%	5	72%	10	0.0524	3
Effectiveness of Town communication with public	19%	6	76%	7	0.0446	4
Quality of Town parks & rec programs/facilities	31%	4	90%	2	0.0314	5
Opportunities for community engagement	12%	9	75%	8	0.0308	6
Quality of the Town's stormwater management system	12%	8	76%	6	0.0295	7
Overall quality of Town water and sewer services	15%	7	85%	4	0.0218	8
Quality of police, fire and EMS	35%	3	94%	1	0.0209	9
Overall maintenance of Town buildings/facilities	10%	10	84%	5	0.0154	10
Quality of customer service received from Town employees	6%	11	86%	3	0.0085	11



Importance-Satisfaction Rating Town of Addison Maintenance/Infrastructure

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
Very High Priority (IS >.20)						
Traffic flow on major town streets	44%	1	53%	10	0.2068	1 🔶
Medium Priority (IS <.10)						
Timing of traffic signals on town streets	23%	3	59%	9	0.0947	2
Condition of major town streets	28%	2	71%	5	0.0806	3
Pedestrian accessibility	21%	4	63%	8	0.0773	4
Adequacy of street lighting in your neighborhood	15%	5	70%	7	0.0435	5
Condition of streets in your neighborhood	11%	7	80%	3	0.0222	6
Condition of pavement markings on Town streets	7%	8	71%	6	0.0212	7
Overall cleanliness of streets and public areas	11%	6	84%	1	0.0178	8
Appearance/condition of medians, public areas	7%	9	77%	4	0.0159	9
Condition of landscaping along public streets	7%	10	81%	2	0.0125	10

Maintenance/Infrastructure Priorities:

Importance-Satisfaction Rating Town of Addison Police, Fire, and Emergency Services

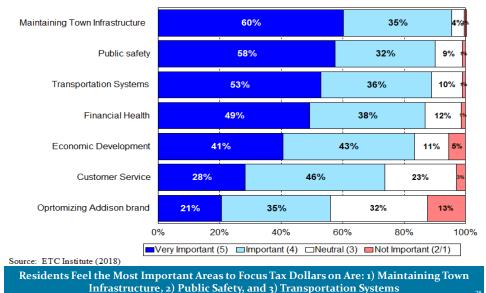
Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
Medium Priority (IS <.10)						
Visibility of police in neighborhood	29%	1	74%	7	0.0754	1
Visibility of police in retail areas	20%	3	69%	11	0.0623	2
Quality of Police Outreach programs	13%	4	66%	12	0.0428	3
Efforts to communicate w/public via social media	10%	6	61%	13	0.0402	4
Enforcement of traffic laws	13%	5	71%	8	0.0365	5
Quality of police protection	23%	2	90%	4	0.0233	6
Quality of animal control services	8%	9	70%	10	0.0228	7
Police response time	9%	7	84%	6	0.0142	8
Quality of fire safety education programs	7%	10	84%	5	0.0106	9
Quality/accessibility of municipal court services	3%	13	71%	9	0.0078	10
Quality of fire protection	8%	8	92%	1	0.0065	11
Quality of fire emergency medical services	4%	11	92%	2	0.0031	12
Fire personnel emergency response time	3%	12	91%	3	0.0027	13

Public Safety Priorities:



Q17. Importance of Various Areas to Focusing Funding for Tax Dollars

by percentage of respondents (excluding don't knows)

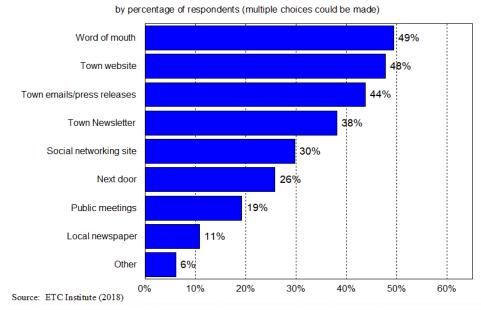


Q10. Satisfaction with Economic Development Services

Availability of dining options		62 %	319	% 4% ³³
Quality of business/service establishments	37%		50%	
Availability of lodging options	43%		41%	
Public places where people want to spend time	35%		47%	
Availability of entertainment options	44%		39%	
Availability of shopping options	29%	45%	45% 16	
Overall quality of new commercial development	25%	39%	28%	% 8%
Availability of employment opportunities	25%	38%	319	% 7%
Variety of housing options	22%	41%	21%	17%
Overall quality of new residential development	24%	31%	26%	18%
09	6 20%	40%	60% 80	0% 10
Source: ETC Institute (2018)	ed (5) 🔲 Satis	fied (4) ⊡Neutral	(3) Dissat	isfied (2/1

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding don't knows)

Q21. Which of the following are your primary sources of information about Town's issues, services, and events?







Questions? THANK YOU!!