



General Obligation Refunding Bonds, Series 2016

Projected Schedule of Events

Feb-16						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29					

Mar-16						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Apr-16						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

May-16						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

By	Day	Event
15-Feb-16	Monday	Finance Committee Meeting
8-Mar-16	Tuesday	City Council adopts Parameters Ordinance
18-Mar-16	Friday	Provide initial draft of Preliminary Official Statement to Town, Bond Counsel and Underwriters Counsel for comments and modifications
1-Apr-16	Friday	Receive Preliminary Official Statement information and comments from Town, Bond Counsel and Underwriters Counsel
4-Apr-16	Monday	Send revised draft Preliminary Official Statement to Town, Bond Counsel and Underwriters Counsel for comments and modifications and to credit rating agencies
11-Apr-16	Week Of	Rating Agency Conference Calls
18-Apr-16	Week Of	Due Diligence Call with Underwriters and Underwriters Counsel
28-Apr-16	Thursday	Receive credit ratings
2-May-16	Monday	Finalize Preliminary Official Statement Distribute electronically through i-Deal Prospectus
9-May-16	Week Of	Potential Pricing and Award
TBD	TBD	Closing and delivery of funds