



General Obligation Bonds, Series 2014

General Obligation Refunding Bonds, Series 2014

Combination Tax and Revenue Certificates of Obligation, Series 2014

Projected Schedule of Events

Jan-14						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Feb-14						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

Mar-14						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Complete By	Day	Event
14-Jan-14	Tuesday	City Council passes resolution authorizing Notice of Intent Publication for Certificates of Obligation
16-Jan-14	Thursday	Provide initial draft of Preliminary Official Statement ("POS") to Town and Bond Counsel for comments and modifications
23-Jan-14	Thursday	Receive POS information from Town & Bond Counsel First Publication of Notice of Intent to Issue Certificates (<u>no later than January 25, 2014</u>)
24-Jan-14	Friday	Send revised draft Preliminary Official Statement to Town and Bond Counsel for comments and modifications and to credit rating agencies
30-Jan-14	Thursday	Second Publication of Notice of Intent to Issue Certificates (<u>same day of the week following 1st publication</u>)
3-Feb-14	Week of	Rating calls with Moody's and S&P
12-Feb-14	Wednesday	Receive credit ratings
13-Feb-14	Thursday	Distribute Preliminary Official Statement electronically through i-Deal Prospectus
24-Feb-14	Monday	Potential Bond Pricing
25-Feb-14	Tuesday	Bond Sale: City Council awards Bonds
27-Mar-14	Thursday	Closing and delivery of funds